WUNSCH & CO
Chartered Accountants
GROWING YOUR WEALTH

ITEMS TO CONSIDER
2026 TAX RETURN

To maximise your deductions and ensure that your tax return is complete, please review the following items and advise your Accountant if any apply to you.



INCOME

- ☒ Income Statement from myGov or Tax Agent Portal if employer registered for STP / PAYG payment summary
- ☐ Allowances / Tips / Director's Fees
- ☐ Employer Lump Sum Payment
- ☐ Centrelink / Pension Income
- ☐ Annuities / Superannuation Lump Sum Payments
- ☐ Interest Amounts + TFN Credits
- ☐ Dividend Statements
- ☐ Employee Share Schemes
- ☐ Partnership + Trust Distributions
- ☐ Business Income
- ☐ Capital Gains / Losses – Property / Shares
- ☐ Foreign Income
- ☐ Rental Property Income
- ☐ Royalties
- ☐ Taxable Scholarships / Jury Service Payments
- ☐ Cryptocurrency transactions
- ☐ Income from sharing economy – Uber Driving, AirBNB, Airtasker, etc

OTHER ITEMS **TO CONSIDER**

- ☐ HELP / SFSS / SSL / TSL Loan information
- ☐ SFSS (Student Financial Supplement Scheme)
- ☐ Child Support Agency Liability
- ☐ Health Insurance Statement
- ☐ PAYG Instalment Credits
- ☐ Other Offsets + Tax Credits
- ☐ Reportable Fringe Benefits Amount

GENERAL **TAX DEDUCTIONS**

- ☐ Work related motor vehicle expenses *(logbook maybe required)*
- ☐ Gifts + Donations
- ☐ Tax related expenses *(inc. tax agent fees, travel to tax agent)*

SPECIFIC **DEDUCTIONS**

- ☐ Un-deducted Purchase Price – Pension / Annuity
- ☐ Income Protection Insurance
- ☐ Union Fees
- ☐ Working from Home expenses
- ☐ Accounting / Tax Agent Fees
- ☐ Seminars / Courses / Conferences / Self Education
- ☐ Overtime Meal Expenses
- ☐ Briefcase
- ☐ Tools + Equipment
- ☐ Telephone / Mobile Phone / Internet
- ☐ Bank Fees *(e.g. re: deductible purchases)*
- ☐ Interest Expenses *(e.g. re: deductible purchases)*
- ☐ Sun Protection Items *(e.g. sunscreen, safety glasses, protective gloves)*
- ☐ Reference Books / Journals / Trade Magazines
- ☐ Prior Year Losses
- ☐ Superannuation Contributions

For MORE INFORMATION
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This article is provided as general information only and does not consider your specific situation, objectives or needs. It does not represent accounting advice upon which any person may act. Implementation and suitability require a detailed analysis of your specific circumstances. Last Updated 27 November 2026